Stress Echo 2030 Study: A Flagship Project of the Italian Society of Echocardiography and Cardiovascular Imaging

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Abstract

Over the past decade, stress echocardiography has evolved from a test for assessing epicardial artery stenosis to a comprehensive functional test, targeting multiple cardiovascular parameters. The new approach includes several structured steps: (a) evaluating regional wall motion

abnormalities to detect epicardial artery stenosis or vasospasm; (b) assessing pulmonary congestion and diastolic function via B-lines with lung ultrasound; (c) gauging preload and contractile reserve with volumetric echocardiography; (d) measuring coronary microvascular reserve using Doppler-based coronary flow velocity in the middistal left anterior descending artery; and (e) determining cardiac sympathetic reserve by tracking heart rate reserve on an ECG. This evolution was supported extensively by the Italian Society of Echocardiography and Cardiovascular Imaging (SIECVI), which

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played a key role in five areas: (1) developing the initial, curiosity-driven project; (2) disseminating protocols and results at national and international conferences, supporting logistic infrastructure and publication expenses; (3) establishing a digital platform (customized Redcap) for data entry and storage; (4) facilitating patient recruitment across 19 Italian centers; and (5) offering formal endorsement through six presidencies, adding credibility and reach beyond any single institution. The protocol quickly advanced from concept to high-impact publications, earning inclusion in 2024 specialty guidelines. Initially Italian-led, the study now includes 50 centers across 20 countries (e.g. USA and China). Beyond the 50 peer-reviewed papers published in 2016–2024, this study offers a novel, sustainable approach to cardiac stress testing, providing more information at lower costs, with zero radiation and minimal environmental impact. SIECVI's endorsement was instrumental in amplifying the study's rigor and outreach.

Keywords: Chronotropic reserve, coronary flow reserve, echocardiography, lung water, stress echocardiography, stress testing

The Historical Roots of the ABCDE Stress Echo: Legacy of a Master

The Golden Age of the Institute of Clinical Physiology in Pisa, Italy, located in Via Savi ("the Street of Wise Men"), began in 1975–1980, under the guidance of the late Professor Attilio Maseri, a towering figure in medicine and mentor to multiple generations of cardiologists.^[1] With a view from the "Place of Miracles," the Institute witnessed scientific breakthroughs during those years, the influence of which persists today.^[2] Maseri fostered a cohort of pioneering cardiologists, later called the "Via Savi boys," a nod to the celebrated physicists of Rome's Via Panisperna, gathered around Enrico Fermi 50 years earlier. Maseri's intellectual legacy catalyzed the careers of many brilliant young researchers, planting seeds that continue to thrive in cardiology today, notably through the ABCDE protocol.

Step A: Foundations of stress echocardiography

Step A is foundational to stress echocardiography. Its importance stems from the pioneering work of Professor Alessandro Distante, who, using M-mode and two-dimensional (2D) techniques, studied vasospastic ischemia.^[3,4] This research established that regional wall motion abnormalities serve as an early, sensitive, and bedside marker of myocardial ischemia, a discovery that has since become integral to Step A.

Step B: Pulmonary congestion and lung water assessment

Step B originates from Professor Carlo Giuntini's work on extravascular lung water as a biomarker for pulmonary congestion and elevated left ventricular filling pressures, which can be managed through diuretics and dialysis. Giuntini *et al.* explored lung water scoring using chest X-rays and nuclear medicine or invasive methods, though these approaches were limited by complexity.^[5] Decades later, moving the ultrasound transducer from the apical window upward led to the use of lung ultrasound. A new generation of cardiologists used B-lines as the new standard for assessing extravascular lung water in the echocardiography and stress echo lab. Ultrasound B-lines became the shape of lung water.^[6,7]

Step C: Insights into global left ventricular function

Step C focuses on global left ventricular function, acknowledging that it provides more comprehensive information than regional wall motion abnormalities alone. Professor Mario Marzilli's early work in Detroit demonstrated that global left ventricular dysfunction could exist even when regional wall thickening appears normal.^[8] This understanding evolved further at Pisa through studies on pressure-volume loops. Dr. Bombardini later refined and simplified the seminal concept of Suga and Sagawa into a clinically practical tool assessing preload and contractile reserve, insights invaluable to clinicians.^[9] LV force, also known as elastance, entered the echocardiography and stress-testing laboratory as a load-independent measure of contractility through the simple combination of systolic blood pressure obtained with cuff sphygmomanometer and end-systolic volume with volumetric echocardiography.^[10]

Step D: Uncovering coronary microvascular dysfunction

Step D addresses coronary microvascular dysfunction, a phenomenon identified by Mario Marzilli and Professor Antonio L'Abbate.^[11] Dr. Danilo Neglia's studies with positron emission tomography underscored the prognostic significance of coronary microvascular dysfunction.^[12] The feasibility of transthoracic echocardiography in assessing microvascular function was proven by the pioneer Rigo *et al.* from Venice, enabling noninvasive assessment of coronary flow reserve alongside Step A.^[13] This breakthrough enables clinicians to detect and understand microvascular dysfunction's implications in chronic coronary syndromes and beyond, extending to valvular heart disease, heart failure, hypertrophic cardiomyopathy, and heart transplant rejection.

Step E: Cardiac autonomic function's role

Step E completes the protocol by incorporating cardiac autonomic function, a significant factor in ischemia as emphasized by the physiologist Malliani and Lombardi.^[14] Although this aspect was previously neglected in imaging, Dr. Clara Carpeggiani's work introduced heart rate reserve as an essential metric for understanding cardiac stress responses.^[15] In recent years, her research with Dr. Lauro Cortigiani has further illuminated the "physiologic scotoma" of traditional cardiac imaging, underscoring the importance of autonomic function.^[16] Finally, with the inclusion of Step E, the ABCDE protocol was ready for real-world application, successfully providing clinicians with a multi-marker approach to stratifying risk and diagnosing coronary artery disease.

Each marker in the ABCDE protocol has demonstrated incremental diagnostic and prognostic value beyond Step A alone,^[17] revealing actionable therapeutic targets and advancing the understanding of myocardial ischemia's complexities.^[18-20]

While the ischemic cascade model served the field well for four decades, it falls short of capturing myocardial ischemia's full spectrum.^[21] Employing the multi-marker approach of the ABCDE protocol offers a comprehensive view, capturing the diverse phenotypes of ischemia, even in patients with normal coronary arteries, chest pain, ST-segment depression, and reduced coronary flow reserve under stress.^[22] This prism approach illuminates the many colors of myocardial ischemia, empowering clinicians with nuanced diagnostic and therapeutic insights [Table 1].

At the core of this methodological shift is Professor Maseri's pioneering concept that organic epicardial coronary artery stenosis is not the sole, and perhaps not even the primary, cause of chronic coronary syndromes. While a good cardiologist diagnoses (and treats) coronary artery stenosis, the best cardiologist diagnoses (and manages) the vulnerable patient.^[1]

ABCDE+: TO EACH PATIENT THE RIGHT TEST

Beyond the core ABCDE protocol, stress echocardiography offers unmatched flexibility and adaptability for evaluating patients with conditions beyond coronary artery disease. Stress echocardiography allows clinicians to tailor testing to each patient, optimizing the choice of test, timing, and focus. During stress imaging, time is limited, and clinicians must prioritize elements within the imaging sequence. The ABCDE protocol can be extended as needed with additional steps: step G for gradients, Step F for regurgitant flows, Step L for left atrial volume and function, Step P for pulmonary artery systolic pressure with E/e' as a surrogate for left ventricular filling pressure, and Step R for the right ventricular function. Each added step provides targeted information for specific conditions.

For example, in hypertrophic cardiomyopathy, all ABCDE protocol steps are useful, but assessing the left ventricular outflow tract peak gradient at peak exercise is essential, particularly in symptomatic patients with a resting peak gradient below 50 mmHg. This individualized approach maximizes stress echo's versatility, enabling precise, patient-specific testing based on individual vulnerabilities.^[23,24]

FROM STRESS ECHO 2020 TO STRESS ECHO 2030: A 10-Year Long Journey

The ongoing Stress Echo 2030 project explores stress echo applications in various contexts. Although the ABCDE

protocol provides a foundational framework across these applications, specific steps are often added to address unique vulnerabilities in individual patients.^[25] The recruitment phase for the study spans from July 2016 to December 2025, with significant updates introduced during the COVID-19 pandemic. The pandemic-imposed pause from 2020 to 2021 slowed recruitment considerably, allowing time for the study framework to be revised and expanded, evolving from Stress Echo 2020 to Stress Echo 2030. During this period, the database was migrated to REDCap, managed by the scientific society Italian Society of Echocardiography and Cardiovascular Imaging (SIECVI). In addition, the project scope was broadened to include new international sites, such as those in the USA and China, and data collection methods were enhanced to integrate additional clinical, echocardiographic, and follow-up data points. The primary endpoint of the final analysis will assess all-cause mortality after recruiting 10,000 patients by December 2025, followed by a 5-year follow-up through 2030, as outlined in the prespecified study protocol. All participating centers successfully passed quality control and are now required to contribute a minimum of 100 enrolled patients to ensure high data quality, as limited or irregular data submissions were associated with reduced reliability and often reflected low laboratory volume or limited engagement in the study.

THE NEED TO GO BEYOND STEP A

As always, with innovation, responses to adopting the new ABCDE+ protocol vary. We see innovators, early adopters, late adopters, and laggards (innovation-resistant laboratories) within the echo community.

Differences in adoption rates also are not solely explained by age, though younger colleagues may generally be quicker to embrace change than their senior counterparts, who might view any shift from routine cautiously. After all, laggards argue, with some truth, that "Step A alone served us well for 50 years," and the simplicity of conventional (Step A-only) stress echo is appealing. However, Step A is no longer sufficient. In modern populations with atypical symptoms and multiple treatments, the positivity rate for regional wall motion abnormalities has dropped below 10% (from over 70% in the 1980s when the technique first appeared), and its negative predictive value has also decreased.^[26] Back in the 1980s, a negative test for regional

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| Table 1: Imaging and nonimaging parameters for ABCDE SE protocol | | | | | |
|--|------------|-----------|-------------|--------------|-------------|
| | RWMA | B-lines | LVCR | CFVR | HRR |
| Step | А | В | С | D | Е |
| IFC roots | Distante | Giuntini | Marzilli | L'Abbate | Carpeggiani |
| Reserve | Epicardial | Diastolic | Contractile | Small vessel | Sympathetic |
| Imaging time | Minutes | Seconds | Seconds | Minutes | None |
| Analysis time | Seconds | Seconds | Minutes | Seconds | Seconds |
| Feasibility (%) | >95 | 100 | >95 | >80 | 100 |

CFVR=Coronary flow velocity reserve, HRR=Heart rate reserve, IFC=Institute of Clinical Physiology, LVCR=Left ventricular contractile reserve, LUS=Lung ultrasound, PWD=Pulsed-wave Doppler, RWMA=Regional wall motion abnormality

wall motion corresponded to a <1% annual event rate; now, a negative test is associated with an all-cause mortality rate closer to 2%, indicating that even "low-risk" patients may not be as low-risk as once thought.^[27]

Additional markers are necessary to address these limitations, but incorporating steps A, B, and C (ACE) into the core protocol requires minimal effort. Practitioners simply need to analyze the same 2D image, adding left ventricular volumes, a task made straightforward and operator-independent by artificial intelligence systems now included in most high-end instruments. End-diastolic volume changes reflect preload reserve and diastolic function, while end-systolic volume changes, when combined with systolic blood pressure, indicate a relatively load-independent measure of left ventricular contractility such as force. Practically speaking, patients with no regional wall motion abnormalities and normal left ventricular contractile reserve experience a reduction in yearly death rate from 2% to 1.5%. Adding an evaluation of heart rate reserve can further lower this risk. Although cut-off values vary based on stress type (higher for intense inotropic and chronotropic stresses like exercise and dobutamine, lower for milder ones like vasodilators), the clinical implications remain strong: a normal heart rate reserve further lowers mortality, and with triple negativity (Steps A, C, and E), the all-cause yearly mortality rate drops below 1%, truly defining a low-risk group.

Some may question how vasodilators can assess cardiac sympathetic reserve, mistakenly attributing the heart rate increase during dipyridamole administration to a reflexive sympathetic response. However, this heart rate rise results from elevated circulating norepinephrine, unrelated to blood pressure changes or induced ischemia.^[28] Furthermore, denervated hearts show no heart rate increase following vasodilator stress,^[29] affirming that the response is due to endogenous adenosine's stimulation of A2a receptors in carotid body chemoreceptors, which through efferent sympathetic pathways activate adrenergic beta-1 receptors in sinus node cells. This mechanism, first identified by nuclear cardiologists,^[30] clarifies the pathophysiology behind the heart rate response to vasodilators.

Heart rate reserve thus serves as a reliable indicator of cardiac sympathetic reserve,^[31] offering prognostic insight alongside regional wall motion abnormalities induced by exercise, dobutamine, or vasodilators.^[16,32-34] Heart rate is read automatically on echo monitors and has been included in stress echo's minimum data set for decades, providing substantial value with minimal effort. The ACE protocol, built into the standard image acquisition processes, is ready for clinical application.

Today, many laboratories have also adopted Step B, although initial acceptance was low (~30%) in those entering Stress Echo 2020, which started in 2016. This reluctance stemmed from the time required for the original 28-site scan, which added 3 min at rest and another 3 min poststress. However, the network's

clinical validation ultimately affirmed the innovation's value. B-line detection is straightforward, the "kindergarten" of echocardiography, and is now conducted with the simplified 4-site scan. After a thorough comparison of different scanning approaches (28, 16, 8, 4, and 1 site), a simplified 4-site scan emerged as effective, as wet sites were primarily located in the third intercostal space symmetrically in the right and left hemithorax, from midaxillary to the anterior axillary line, and from anterior axillary to the midclavicular line.^[35,36] With this simplified scan, Step B acceptance rates surged to nearly 100% in Stress Echo 2030 (started in September 2021). Moreover, centers have observed that pulmonary congestion, indicated by stress-induced B-lines, is linked not only to ischemia but also to diastolic dysfunction, even in the absence of coronary artery disease. Vasodilation is an effective diastolic stress independent of underlying coronary artery disease.[37,38] B-line accumulation during exercise, dobutamine, or vasodilator stress carries a significant prognostic impact.^[18]

Coronary flow velocity reserve presents a higher technical challenge, particularly with exercise or dobutamine. However, with vasodilators, the coronary flow velocity signal becomes stronger and easier to capture, as heart rate and left ventricular contractility increase only slightly but flow increases 4-fold. The prognostic power of a reduced coronary flow velocity reserve, with a relative risk of 4 for predicting all-cause death, is well-documented in meta-analyses.[39] Although myocardial perfusion contrast echocardiography is an alternative, it is more complex, costly, and prone to artifacts. Coronary flow velocity reserve, while limited to the middistal left anterior descending artery, is sufficient for assessing coronary microvascular function in noncoronary artery disease conditions,^[40,41] akin to blood pressure measurement in the brachial artery. There are variations in blood pressure in different arterial districts, but what we measure in the brachial artery is a good indicator of the global blood pressure burden. Similarly, there may be variations in coronary microvascular conditions in the other major coronary arteries, but in the absence of epicardial artery stenosis, what we measure in the middistal left anterior descending artery is indicative of the conditions of the entire coronary artery tree.

Stress echo laboratories can now follow a "starry guide" code [Figure 1] based on the number of steps included in their routine: 1-star protocols (Step A only, or "vintage"), 2-star protocols (usually Steps A and B, focusing on heart failure and valvular disease),^[42] 3-star laboratories with the ACE protocol, 4-star laboratories with the ABCE protocol, and 5-star laboratories with the complete ABCDE protocol. The roadmap to 5-star stress echo is now clear, with recent 2024 European Society of Cardiology guidelines already endorsing the inclusion of left ventricular volumes (Step C) and Doppler assessment of coronary flow velocity alongside Step A for patients with and without coronary artery disease.^[43] Step B and Step E are already present in Stress Echo 2017 specialty recommendations in nonischemic ischemic heart disease,^[24] and the full ABCDE protocol is now recommended as the new

standard of functional cardiac stress testing by the European Association of Cardiovascular Imaging 2024.^[25]

Economic, Ethical, and Environmental Sustainability

All five primary cardiac imaging techniques, stress echocardiography, coronary computed tomography angiography, stress-cardiac magnetic resonance imaging, stress-single photon emission computed tomography, and stress-positron emission tomography, hold comparable recommendation levels in recent European Society of Cardiology 2024 guidelines. The choice of modality is typically determined by "local availability and physician preference."[43] However, recent developments in healthcare demand a reconsideration of imaging selection, influenced by three major trends changing the landscape outside the cardiac imaging laboratory: (1) financial constraints in the postpandemic era, (2) rising cancer rates with evidence that the cumulative effects of diagnostic medical imaging exposure contribute significantly to low-dose radiation risks, now established as a major environmental cause of cancer,^[44,45] and (3) the climate emergency, which

| Step A only | ***** | Vintage stress echo (outside SE 2030) |
|-------------------|-------|---|
| Step A and B only | ***** | Heart failure stress echo (outside SE 2030) |
| Step A C E | ★★★☆☆ | 20 SE2030 centers |
| Step A B C E | ****☆ | 20 SE2030 centers |
| Step A B C D E | ***** | 10 SE2030 centers |

Figure 1: Stress Echo 2030. The guide to stress echo laboratory scoring in the ABCDE era

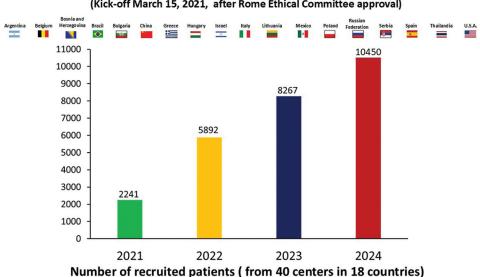
necessitates attention to the environmental impact of medical choices.

Physicians should, therefore, weigh not only diagnostic accuracy but also economic, radiologic, and environmental sustainability.^[46] Different costs can be evaluated as monetary costs (in euros or dollars), radiologic costs (in chest X-ray equivalents), and carbon costs (carbon dioxide emissions equivalents). When considering a composite sustainability index, health outcomes per dollar spent, radiation dose, and carbon emissions, stress echocardiography demonstrates clear advantages over other techniques.^[47]

Stress Echo 2030 Beyond 2030

The comprehensive protocol developed in the Stress Echo 2020 study laid the foundation for Stress Echo 2030. This new initiative is based on the expanded ABCDE+ protocol, encompassing 12 projects addressing a broad range of conditions, from chronic coronary syndromes and coronary vasospasm to hypertrophic cardiomyopathy and heart failure with preserved ejection fraction; from chest radiotherapy effects to COVID-19 sequelae; from valvular and congenital heart disease to the impact of air pollution on stress echo outcomes and the influence of cumulative medical imaging radiation load on long-term health. As of November 10, 2024, the network has accumulated >10,000 studies, half of which include the complete ABCDE protocol, complemented by >5000 studies from the Stress Echo 2020 project, totaling approximately >15000 studies [Figure 2].

Despite substantial progress, much remains to be addressed. By posing clinically relevant questions, the SIECVI community continues to drive forward.^[48] The current focus is expanding to resting transthoracic echocardiography for detecting high-risk markers, such as excessive resting force as the hallmark of the left ventricular hypercontractile phenotype,^[49-51] or elevated



Stress Echo 2030 Recruitment, as per December 31, 2024 (Kick-off March 15, 2021, after Rome Ethical Committee approval)

Figure 2: Stress Echo 2030. The state of recruitment of Stress Echo 2030 as of November 10, 2024

resting coronary flow velocity as a biomarker of the coronary hyperperfusion phenotype.^[52]

Technological advancements are shifting the methodology from expert cardiologist interpretation toward fully automated, artificial intelligence-assisted analyses of left ventricular volumes, wall motion, B-lines, and coronary flow velocity profiles.^[53] Stress echocardiography is on track to become a sustainable, fully operator-independent modality. The goal is clear: to achieve more (information) with less (economic, radiologic, and environmental costs).^[54]

Ethical statement

The study was approved by the institutional Ethical committee of Lazio 1, Approval Number: 295 of march 8th, 2021.

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Conflicts of interest

There are no conflicts of interest.

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